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ASIA COMMERCIAL HOLDINGS LIMITED

冠亞商業集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 104)

ANNOUNCEMENT OF TERMINATION OF TALK AND END OF OFFER PERIOD

This announcement falls under Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the **Takeovers Code**) issued by the Securities and Futures Commission of Hong Kong.

On 10 November 2017, Asia Commercial Holdings Limited (the **Company**) issued an announcement (the **Previous Announcement**) that a director of the Company met an independent third party (the **Third Party**) to discuss about the possibility to acquire the Shares of the Company, but nothing concrete has come out of the discussion which was still in a preliminary stage.

Further to the Previous Announcement, the Company has been informed by the relevant Director that the talk with the Third Party has now been terminated. The Company is given to understand that the Third Party acted as an agent to meet with the relevant Director to have a better understanding of the businesses of the Company and of the intention of the major shareholder of the Company with respect to its shares in the Company in order to seek any buyer. The ending of the talk with the Third Party does not result any general offer being made for the shares of the Company under Rule 26.1 of the Takeovers Code.

For the purpose of the Takeovers Code, the offer period ends on the date of this announcement.

By Order of the Board
Asia Commercial Holdings Limited
Cheng Ka Chung
Company Secretary

Hong Kong, 21 November 2017

As at the date of this announcement, the Board comprises Mr. Eav Yin (Chairman), Ms. Eav Guech Rosanna and Mr. Duong Ming Chi, Henry as executive directors and Mr. Lai Si Ming, Ms. Wong Wing Yue, Rosaline and Mr. Lee Tat Cheung, Vincent as independent non-executive directors.

All directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

** For identification purposes only*