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**ASIA COMMERCIAL HOLDINGS LIMITED**

**冠亞商業集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code : 104)**

**Proposed Open Offer  
of a total of 266,975,612 Offer Shares to Qualifying Shareholders  
(on the basis of 4 Offer Shares for every 5 Shares held)  
at HK\$0.40 per Offer Share**

**Delay in despatch of Open Offer Circular**

The date of despatch of the circular of the Company and notice of the SGM for the proposed Open Offer has been revised to Monday, 13th August 2007.

Reference is made to the announcement of Asia Commercial Holdings Limited (the “Company”) dated 17th July 2007 (the “Open Offer Announcement”) in relation principally to the proposed Open Offer. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Open Offer Announcement unless otherwise stated.

The Board announces that the date of despatch of the circular and notice of the SGM for the proposed Open Offer has been revised from Wednesday, 8th August 2007 to Monday, 13th August 2007, and that the commencement date of dealing in the Offer Shares on the Stock Exchange has been revised from Thursday, 27th September 2007 to Friday, 28th September 2007. Other than such revisions, the expected timetable for the proposed Open Offer as set out in the Open Offer Announcement remains unchanged.

*The revised expected timetable for the Open Offer is set out below: –*

**2007**

Despatch of circular and notice of SGM . . . . .	Monday, 13th August
Last day of dealings in Shares on a cum-entitlement basis. . . . .	Friday, 17th August
First day of dealings in Shares on an ex-entitlement basis . . . . .	Monday, 20th August
Latest time for lodging transfers of Shares to qualify for the Open Offer. . . . .	4:00 p.m. on Tuesday, 21st August
Register of members closes (both dates inclusive). . . . .	Wednesday, 22nd to Thursday, 30th August
Latest time for return of proxy form for the SGM . . . . .	10:30 a.m. on Tuesday, 28th August
SGM . . . . .	10:30 a.m. on Thursday, 30th August
Record Date . . . . .	Thursday, 30th August
Register of members re-opens . . . . .	Friday, 31st August
Despatch of the Prospectus Documents . . . . .	Monday, 3rd September
Latest time for acceptance of, and payment for, Offer Shares . . . . .	4:00 p.m. on Tuesday, 18th September
Open Offer expected to become unconditional on or before. . . . .	4:00 p.m. on Monday, 24th September
Announcement of results of the Open Offer on or before. . . . .	Tuesday, 25th September
Certificates for Offer Shares expected to be despatched on or before . . . . .	Tuesday, 25th September
Dealings in Offer Shares on the Stock Exchange expected to commence on . . . . .	9:30 a.m. on Friday, 28th September

Any further changes to the expected timetable will be published as and when required under the Listing Rules.

By order of the Board  
**Asia Commercial Holdings Limited**  
**Au Shiu Leung, Alex**  
*Executive Director and Company Secretary*

Hong Kong, 7th August 2007

\* *For identification purposes only*

*As at the date of this announcement, the Board of the Company comprises Mr. Eav Yin (Chairman), Mr. Eav Ming Keong, Kinson, Mr. Au Shiu Leung, Alex as executive directors, Mr. Lai Si Ming, Miss Wong Wing Yue, Rosaline and Mr. Lee Tat Cheung, Vincent as independent non-executive directors.*