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## **ASIA COMMERCIAL HOLDINGS LIMITED**

**冠亞商業集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 104)**

### **RIGHTS ISSUE IN THE PROPORTION OF THREE RIGHTS SHARES FOR EVERY ONE CONSOLIDATED SHARE HELD ON THE RECORD DATE**

### **COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES ON AN EX-RIGHTS BASIS**

Reference is made to the announcement of Asia Commercial Holdings Limited (the “**Company**”) dated 27 November 2012 and the circular of the Company dated 18 December 2012 (the “**Circular**”). Unless otherwise defined, capitalised terms defined in the Circular shall have the same meanings when used in this announcement.

Pursuant to the expected timetable for the Rights Issue set out in the Circular, the last day of dealings in the Consolidated Shares on a cum-rights basis was Tuesday, 8 January 2013. The closing price per Consolidated Share as quoted on the Stock Exchange on Tuesday, 8 January 2013 was HK\$1.65. Dealings in the Consolidated Shares on an ex-rights basis shall commence at 9:00 a.m. on Wednesday, 9 January 2013.

**Dealings in the Rights Shares in the nil-paid form are expected to take place from Friday, 18 January 2013 to Friday, 25 January 2013 (both days inclusive). Shareholders and potential investors should note that dealings in the Consolidated Shares and/or nil-paid Rights Shares will take place while not all the conditions to which the Underwriting Agreement is subject are fulfilled. If the conditions of the Underwriting Agreement are not fulfilled or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed. Any dealings in**

**the Rights Shares in their nil-paid form between Friday, 18 January 2013 to Friday, 25 January 2013 (both days inclusive) are accordingly subject to the risk that the Rights Issue may not become unconditional or may not proceed. If in any doubt, investors are recommended to consult their own professional advisers.**

By Order of the Board  
**Asia Commercial Holdings Limited**  
**CHENG Ka Chung**  
*Company Secretary*

Hong Kong, 8 January 2013

*As at the date of this announcement, the Board comprises Mr. Eav Yin (Chairman), Mr. Duong Ming Chi, Henry, Mr. Eav Ming Keong, Kinson and Mr. André Francois Meier as executive directors and Mr. Lai Si Ming, Ms. Wong Wing Yue, Rosaline and Mr. Lee Tat Cheung, Vincent as independent non-executive directors.*

\* *For identification purpose only*