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ASIA COMMERCIAL HOLDINGS LIMITED

冠亞商業集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 104)

POSITIVE PROFIT ALERT

Asia Commercial Holdings Limited (the “**Company**” or, together with its subsidiaries, the “**Group**”) makes this announcement pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors of the Company anticipates that the net profit of the Group for the year ended 31 March 2018 would significantly increase as compared with the results of the Group made for the previous year. This year’s improvement was mainly driven by the continued improvement in the Group’s business operations, after partial offset by the decrease in the valuation gains on its investment properties.

The information in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2018 and other information currently available to the Company. The Company expects to announce the final results of the Group for the year ended 31 March 2018 on or about 27 June 2018. As it is made for regulatory compliance purposes only, the shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company in the meantime.

By Order of the Board
Asia Commercial Holdings Limited
Eav Yin
Chairman

Hong Kong, 21 June 2018

As at the date of this announcement, the Board comprises Mr. Eav Yin (Chairman), Ms. Eav Guech Rosanna and Mr. Duong Ming Chi, Henry as executive directors, Mr. Lai Si Ming, Ms. Wong Wing Yue, Rosaline and Mr. Lee Tat Cheung, Vincent as independent non-executive directors.

* *For identification purposes only*