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ASIA COMMERCIAL HOLDINGS LIMITED

冠亞商業集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 104)

POSITIVE PROFIT ALERT

Asia Commercial Holdings Limited (the “**Company**” or, together with its subsidiaries, the “**Group**”) makes this announcement pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors of the Company anticipates that the performance of the Group for the six months ended 30 September 2016 would be improved to a moderate extent, as compared with the loss of the Group made for the corresponding six months’ period ended 30 September 2015. Based on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2016 and relevant information available, the Group is expected to record a small net profit for such period. This turnaround of the Group was mainly attributable to the reduced rental expenses due to the tightening of control on expenses.

The information in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2016 and other information currently available to the Company. The Company expects to announce the interim results of the Group for the six months ended 30 September 2016 on 23 November 2016. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company in the meantime.

By Order of the Board
Asia Commercial Holdings Limited
Eav Yin
Chairman

Hong Kong, 16 November 2016

As at the date of this announcement, the Board comprises Mr. Eav Yin (Chairman), Ms. Eav Guech Rosanna and Mr. Duong Ming Chi, Henry as executive directors, Mr. Lai Si Ming, Ms. Wong Wing Yue, Rosaline and Mr. Lee Tat Cheung, Vincent as independent non-executive directors.

* *For identification purposes only*