

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2014
------------------------------------	------------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Commercial Holdings Limited
Date Submitted	05/03/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>104</u> Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	2,500,000,000	HK\$0.20	HK\$500,000,000
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	2,500,000,000	HK\$0.20	HK\$500,000,000
(2) Stock code : <u>N/A</u> Desc	cription :		
	No. of ordinary shares	Par value (State currency)	1
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000** 

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference shares	No. of other classes of shares
-	(1)	(2)		
Balance at close of preceding month	1,366,866,440	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,366,866,440	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be ssued pursuant thereto as
approval date		Movement du	ring the month		pursuant thereto	at close of the month
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	(175,980)	Nil	25,854,395
Scheme		1411	INII	(175,500)	111	23,054,375
Granted on						
31/03/2011						
Exercise price:						
HK\$1.344 (adjusted						
with effect from						
16/01/2013)						
(20/09/2002)						
Ordinary shares						
(Note 1)						_
2. Share Option						
Scheme	Nil	Nil	Nil	Nil	Nil	10,022,061
Granted on						
26/10/2011						
Exercise price:						
HK\$0.897 (adjusted						
with effect from						
16/01/2013)						
(20/09/2002)						
Ordinary shares						
(Note 1)						
(Note 1) 3. N/A						
( / / )						
shares			<u></u>			_
(Note 1)						
			Total A. (Or	rdinary shares)	Nil	_
			(Pret	ference shares)	N/A	
				(Other class)	N/A	_
Total funds raised durin	ng the month	from exercise of		,		_
options (State currency				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable)		_			
(dd/mm/yyyy) 2. N/A	( / / )	_			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy) <u>4. N/A</u>	( / / )	_			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot		inary shares)	Nil N/A	-
			(Other class)		-

Convertibles (i.e. Commetil 1.	nto Sharaa -f 41- 1	amon which are to		For Main Board	d issuers	
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed) Class of shares		· · ·				
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin		Nil	_
				ence shares) Other class)	N/A N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Award Plan (2010)	Nil	Nil
	-	
(13/09/2010)	-	
Ordinary shares (Note 1)		
2. N/A		
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue         Image: Type of Issue       Class of shares issuable (Note 1)       N/A         1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         SGM approval date:       (///)       (///)       Glass of shares issuable (Note 1)       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A	of new shares of her issued during month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 1. Rights issue At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ Base and allotment $(///)$ EGM approval date: $(///)$ $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ Base and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ Class of shares issuable (Note 1) $(///)$ $(///)$ $(///)$ $(///)$ Class of shares issuable (Note 1) $(///)$ $(///)$ $(///)$ $(///)$		the month
1. Rights issue       At price : currency $date : (dd/mm/yyyy)$ SGM approval date:       ( / / )         (dd/mm/yyyy)       SGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )       EGM approval date:       ( / / )         3. Placing       At price : State       Class of shares       N/A       Issue and allotment       ( / / )         3. Placing       At price : State       Class of shares       N/A       Issue and allotment       ( / / )         Glass of shares       Issue and allotment       ( / / )       Issue and allotment       ( / / )       Issue and allotment       ( / / )         Glass of shares       Issue and allotment       ( / / )       Issue and allotment       ( / / )       Issue and allotment       ( / / )         Glass of shares       Issue and allotment       ( / / )       Issue and allotment       Issue and		
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)}$ 2. Open offer At price : State currency		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ ( / / ) EGM approval date: $( / / )$ ( / / ) ( / / ) EGM approval date: $( / / )$ ( / / ) EGM approval date: $( / / )$ ( / / ) EGM approval date: $( / / )$ ( / / ) ( / )		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\begin{pmatrix} ( / / ) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} ( / / ) \\ \text{(dd/mm/yyyy)} \end{pmatrix}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\begin{pmatrix} ( / / ) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} ( / / ) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} ( / / ) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} ( / / ) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} ( / / ) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} ( / / ) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} ( / / ) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} ( / / ) \\ \text{dd/mm/yyyy} \end{pmatrix}$		
<ul> <li>2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)</li></ul>		
$ \begin{array}{c}                                     $		
3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
3. Placing At price : State Issue and allotment $( / / )$ date : (dd/mm/yyyy) EGM approval date: $( / / )$ (dd/mm/yyyy) EGM approval date: $( / / )$		
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares N/A issuable (Note 1)		
(dd/mm/yyyy) Class of shares N/A issuable (Note 1)		
issuable (Note 1)		
issuable (Note 1)		
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
_		

	Type of Issue		For M	<u>Aain</u>	Board and GEM listed No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A			
5.	Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )	N/A			
8.	Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Ma	For Main Board and GEM listed issuers		
					No. of new shares of	No. of new	
					issuer issued during	shares of	
					the month pursuant	issuer	
					thereto	which may	
						be issued	
						pursuant	
						thereto as	
						at close of	
	Type of Issue					the month	
			Class of shares issuable ( <i>Note 1</i> )	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			SGM approval date: (dd/mm/yyyy)	( / / )			
10.	Other	At price : State	Class of shares issuable ( <i>Note 1</i> )	N/A			
	(Please specify)		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Total E. (O	)rdinary char	es) Nil		
		Total E.(Ordinary shares)Nil(Preference shares)N/A					
			(110	(Other cla			
				X - · · · · · · · ·	/		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):

Submitted by: Mr. CHENG Ka Chung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.