

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/03/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Asia Commercial Holdings Limited |
|----------------|----------------------------------|
| Date Submitted | 02/04/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|-------------------------------|---|
| (1) Stock code : <u>104</u> Desc | ription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | 2,500,000,000 | HK\$0.20 | HK\$500,000,000 |
| Increase/(decrease) | Nil | _ | Nil |
| Balance at close of the month | 2,500,000,000 | HK\$0.20 | HK\$500,000,000 |
| (2) Stock code : <u>N/A</u> Desc | ription : | | |
| | No. of ordinary shares | Par value (State currency) | 1 |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Description : | | |
|---------------------|-------------|-----------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | |
| Increase/(decrease) | | | _ | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000**

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference shares | No. of other classes of shares |
|--|---------------|-----------|-------------------------|--------------------------------|
| - | (1) | (2) | | |
| Balance at close of preceding month | 1,366,866,440 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,366,866,440 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be ssued pursuant thereto as |
|--|--------------|------------------|----------------|-----------------|---|--|
| approval date | | Movement du | ring the month | | pursuant thereto | at close of the month |
| (dd/mm/yyyy) and | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | Nil | Nil | Nil | (1,891,785) | Nil | 23,962,610 |
| Scheme | 1.11 | 1 (11 | 1111 | (1,0)1,705) | T T T | 23,902,010 |
| Granted on | | | | | | |
| 31/03/2011 | | | | | | |
| Exercise price: | | | | | | |
| HK\$1.344 (adjusted | | | | | | |
| with effect from | | | | | | |
| 16/01/2013) | | | | | | |
| (20/09/2002) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. Share Option | N T'1 | N 7'1 | N7'1 | N T' 1 | N7'1 | 10.022.071 |
| Scheme | Nil | Nil | Nil | Nil | Nil | 10,022,061 |
| Granted on | | | | | | |
| 26/10/2011 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.897 (adjusted | | | | | | |
| with effect from | | | | | | |
| 16/01/2013) | | | | | | |
| (20/09/2002) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | - <u>-</u> | | | |
| 3. N/A | | | | | | |
| · · · · · · | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | dinary shares) | Nil | _ |
| | | | (Pret | ference shares) | N/A | _ |
| | | | | (Other class) | N/A | _ |
| Total funds raised duri | ng the month | from exercise of | | | | _ |
| options (State currency | | | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding month | during the | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------|---------------|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | - | | | |
| EGM approval date (if applicable) | | _ | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| <u>3. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | _ | | | |
| Subscription price EGM approval date (if applicable) | | - | | | |
| (dd/mm/yyyy) <u>4. N/A</u> | (/ /) | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| | Tot | | inary shares) | Nil N/A | - |
| | | | (Other class) | | - |

| Convertibles (i.e. Commetil 1. | nto Sharaa -f 41- 1 | amon which are to | | For Main Board | and GEM liste | d issuers |
|---|---------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) Class of shares | | · · · | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | | Nil | _ |
| | | | | ence shares) Other class) | N/A N/A | - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. Share Award Plan (2010) | Nil | Nil |
| | - | |
| (13/09/2010) | - | |
| Ordinary shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | - | |
| | | |
| 3. <u>N/A</u> | | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Type of Issue Image: Type of Issue Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) SGM approval date: (///) (///) Glass of shares issuable (Note 1) N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A | of new shares of her issued during month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of |
|--|--|--|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ Base and allotment $(///)$ EGM approval date: $(///)$ $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ Base and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ Class of shares issuable (Note 1) $(///)$ $(///)$ $(///)$ $(///)$ Class of shares issuable (Note 1) $(///)$ $(///)$ $(///)$ $(///)$ | | the month |
| 1. Rights issue At price : currency $date : (dd/mm/yyyy)$ SGM approval date: (/ /) (dd/mm/yyyy) SGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) 3. Placing At price : State Class of shares N/A Issue and allotment (/ /) 3. Placing At price : State Class of shares N/A Issue and allotment (/ /) Glass of shares Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares Issue and allotment (/ /) Issue and allotment Issue and | | |
| $\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)}$ 2. Open offer At price : State currency | | |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ (/ /) EGM approval date: $(/ /)$ (/ /) (/ /) EGM approval date: $(/ /)$ (/ /) EGM approval date: $(/ /)$ (/ /) EGM approval date: $(/ /)$ (/ /) (/) | | |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\begin{pmatrix} (/ /) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} (/ /) \\ \text{(dd/mm/yyyy)} \end{pmatrix}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\begin{pmatrix} (/ /) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} (/ /) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} (/ /) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} (/ /) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} (/ /) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} (/ /) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} (/ /) \\ \text{date : (dd/mm/yyyy)} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} (/ /) \\ \text{dd/mm/yyyy} \end{pmatrix}$ | | |
| 2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| $ \begin{array}{c} $ | | |
| 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| 3. Placing At price : State Issue and allotment $(/ /)$ date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ | | |
| 3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) | | |
| (dd/mm/yyyy) Class of shares N/A issuable (Note 1) | | |
| issuable (Note 1) | | |
| issuable (Note 1) | | |
| | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | |
| _ | | |

| | Type of Issue | | For M | <u>Aain</u> | Board and GEM listed No. of new shares of issuer issued during the month pursuant thereto | issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------------------------|---|-------|-------------|---|--|
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | N/A | | | |
| 5. | Scrip At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | N/A | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | N/A | | | |
| 8. | Consideration At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | | | | | |

| | | | | For Ma | in Board and GEM listed | |
|-----|------------------------|--------------------------------|--|----------------|-------------------------|-------------|
| | | | | | No. of new shares of | No. of new |
| | | | | | issuer issued during | shares of |
| | | | | | the month pursuant | issuer |
| | | | | | thereto | which may |
| | | | | | | be issued |
| | | | | | | pursuant |
| | | | | | | thereto as |
| | | | | | | at close of |
| | Type of Issue | | | | | the month |
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | | |
| | | | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ /) |) | |
| | | | | | | |
| 10 | Other | | Class of shares issuable (<i>Note 1</i>) | N/A | | |
| 10. | | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) |) | _ |
| | | | Total E. (O | Drdinary shar | res) Nil | |
| | | | | eference share | | |
| | | | | (Other cla | | |
| | | | | - | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Mr. CHENG Ka Chung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.