

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	(y): 30/04/2011		· · · · · · · · · · · · · · · · · · ·	
To: Hong Kong Exchanges and Cle	earing Limited			
	a Commercial Holdings I 05/2011	Limited		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code :De	escription:	···		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	h 5,000,000,000	HK\$0.02	HK\$100,000,000	
		Nil		
Increase/(decrease)	Nil		Nil	
Increase/(decrease)  Balance at close of the month	Nil 5,000,000,000	HK\$0.02	Nil HK\$100,000,000	
Balance at close of the month		HK\$0.02		
Balance at close of the month	5,000,000,000	HK\$0.02  Par value (State currency)		
Balance at close of the month	5,000,000,000 escription:  No. of ordinary shares	Par value (State	HK\$100,000,000  Authorised share capital	
Balance at close of the month  (2) Stock code: N/A De	5,000,000,000 escription:  No. of ordinary shares	Par value (State	HK\$100,000,000  Authorised share capital	

Stock code: N/A Desc	eription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription:		
	ription :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Desc	No. of other	(State	capital
3. Other Classes of Shares  Stock code: N/A Described De	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classe		
	(1) (2		shares	of shares		
Balance at close of preceding month	3,250,499,442	N/A	N/A	N/A		
Increase/ (decrease) during the month	119,047,618 (Remark)	N/A	N/A	N/A		
Balance at close of the month	3,369,547,060	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur			No. of new shares of issuer issued during the month pursuant thereto		issuer issued during issuer which the month pursuant issued pursuant		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed					
1. Share Option Scheme Granted on 31/03/2011 Exercise price: HK\$0.394 (20/09/2002) Ordinary shares	Nil	Nil	Nil	Nil	Nil		146,800,000		
(Note 1)  2. N/A  (// / )  shares									
(Note 1)  3. N/A									
shares (Note 1)  Total funds raised du	wing the ment		(	nary shares) ence shares) Other class)		Nil N/A N/A			
options (State curren		ar a oni onorono		N/A		<del></del>			

Warrants to Issue Shares of the Is	e Issuer which are to be Listed					a issueis	
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value		of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A							
( / / )							-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
/ / / /				<del></del>			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			<u></u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
	<del></del>		Total I	B. (Ordin	nary shares)	Nil	
					ence shares)	N/A N/A	

Class and description		Cı		by of	Amo of	ount at close preceding month		Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes		HK		<u></u>		00,000	20,000,000	39,300,000	119,047,618	233,928,575
Stock code (if listed)						<del>.</del>		-		
Class of shares										
issuable (Note 1)			Shar							
			58 (ad ect fro							
Subscription price			er 201							
EGM approval date										
(if applicable) (dd/mm/yyyy))		(	/ /	)						
2. N/A										
Stock code (if listed)				—						
Class of shares	-									
issuable (Note 1)										
Subscription price										
EGM approval date (if applicable)										
(dd/mm/yyyy)	·	(	/ /	)						
3. N/A										
Stock code (if listed)										
Class of shares										
issuable (Note 1) Subscription price										
EGM approval date										
(if applicable)										
(dd/mm/yyyy)			/ /	)						
4. N/A										
							,			
Stock code (if listed)										
Class of shares issuable (Note 1)										
Subscription price										
EGM approval date										
(if applicable)		,	, ,	,						
(dd/mm/yyyy)			/ /				Total C. (Ordi	nary shares)	119,047,618	
								ence shares)	N/A	
							(	(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Award Plan (2010)	Nil	Nil
(13/09/2010)		
Ordinary shares (Note 1)		,
2. N/A		
	-	
shares (Note I)		
3. N/A		
J. IVA	†	
	]	
shares (Note 1)	-	
Shares (wole 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	
	.1	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				_			
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State currency -(//)Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) ( / / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	119,047,618
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Total E.

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Remarks (if any):
On 27 April 2011, the Company issued 119,047,618 shares with par value of HK\$0.02 each upon
partial conversion of convertible notes pursuant to the placing agreement dated 31 August 2010.
Submitted by: Mr. AU Shiu Leung, Alex
Title: Director
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

*2*.