

Monthly Return of Equity Issuer on Movements in Securities

ror the month ended (dd/mm/yy)	yy): <u>31/12/2012</u>			
To: Hong Kong Exchanges and Cl	earing Limited			
ame of Issuer Asia Commercial Holdings Limited				
ate Submitted 07/01/2013				
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code :D	escription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h 5,000,000,000	HK\$0.02	HK\$100,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	HK\$0.02	HK\$100,000,000	
2) Stock code : N/A De	escription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	h			
ncrease/(decrease)			<u> </u>	
Balance at close of the month				

Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			,
3. Other Classes of Shares Stock code: N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,417,166,107	N/A	N/A	N/A	
Increase/ (decrease) during the month	(7)	N/A	N/A	N/A	
Balance at close of the month	3,417,166,100	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during issuer which may be option scheme issued pursuant thereto the month pursuant including EGM as at close of the month thereto approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Nil (300,000)Nil 114,550,000 Nil Nil Scheme Granted on 31/03/2011 Exercise price: HK\$0.394 (20/09/2002)Ordinary shares (Note 1) 2. Share Option Nil 34,170,000 Nil Nil Nil Nil Scheme Granted on 26/10/2011 Exercise price: HK\$0.263 (20/09/2002) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto close of during the at close of the month Description of warrants nominal preceding month month (Date of expiry - dd/mm/yyyy) value month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A 1 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)(Ordinary shares) Total B. Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Amount at thereto Currency of Amount at close Converted of preceding during the close of the month amount month month month Class and description outstanding 31,300,000 Nil 186,309,528 1. Convertible Notes HK\$ 31,300,000 Nil Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares HK\$0.168 (adjusted with effect from 15 Subscription price November 2010) EGM approval date (if applicable) (dd/mm/yyyy)) (///)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (///)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ınan unc	der Share Option Schemes)		
if appl	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Sl	hare Award Plan (2010)	Nil	Nil
	(13/09/2010)		
	Ordinary shares (Note 1)		
	Orallar, brains (11010 1)		
2. N	7A		
۷. ۱۹	(A		
	(
	shares (Note 1)		
	Situres (Mote 1)		
2 N.T	·/A		
3. <u>N</u>	/A		
-			
	(/ /)		
	shares (Note 1)		
	Stiates (Note 1)		-
	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	11///	

	Type of Issue	Issued Share Capital			No. of new shares of shares of issuer issued during the may be month issued pursuant thereto thereto a close of month	of hich e d nt s at the
			Class of shares issuable	N/A		
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		,	EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A	_	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
-						
			Class of shares issuable (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State currency -(///Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (///EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares shares repurchased (Note 1) Repurchase of Cancellation date: shares (10/12/2012)(7) (dd/mm/yyyy) AGM approval date: (05/09/2012)(dd/mm/yyyy) (7) N/A Class of shares redeemed (Note 1) (///7. Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (II)Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

				For Main B	oard a	nd GEM list	ed issuers
	Type of Issue				is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	, N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		~
				Ordinary sl reference sl (Other	ares)_	(7) N/A N/A	
T	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1)	<u>(7)</u>	
T	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A	to E):	(2)	N/A N/A	
1			es during the month (i.e. Total	*		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
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Submitted by: MI	. CHENG Ka Chung	
	mpany Secretary	
(Director, S	Secretary or other duly authorised officer)	

For Main Board and GEM listed issuers

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.