

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2011						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Asia Commercial Holdings Limited						
Name of Issuer			imited			
Date Submitted	07/07/20	11				
I. Movements in Authorised Sh	are Capit	al				
1. Ordinary Shares						
(1) Stock code :	_Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	5,000,000,000	HK\$0.02	HK\$100,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		5,000,000,000	HK\$0.02	HK\$100,000,000		
(2) Stock code : N/A	_Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	onth					
Increase/(decrease)	-					
Balance at close of the month						

Stock code:	N/A D	Description:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding mon	th		
Increase/(decrease)				
Balance at close of the	month	<u></u>		
3. Other Classes of Sha	ares			
3. Other Classes of Sha		Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A C	No. of other classes of shares	(State	capital
3. Other Classes of Sha Stock code: Balance at close of pre- Increase/(decrease)	N/A C	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,369,547,060	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,369,547,060	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer which may be issuer issued during option scheme issued pursuant thereto the month pursuant including EGM thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Exercised Cancelled Granted 1. Share Option Nil Nil Nil 146,800,000 Nil Nil Scheme Granted on 31/03/2011 Exercise price: HK\$0.394 (20/09/2002) Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) __ (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
3.1112					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares)ence shares)	Nil N/A	
		(Other class)	N/A	

Convertibles (i.e. Convertib		Cı	urrenc amou	y of	Amo of	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes		HK	.\$		39,3	00,000	Nil	39,300,000	Nil	233,928,575
Stock code (if listed)				_				·		
Class of shares	O13	•	~1 -	_	_					
issuable (Note 1)			Share 8 (adj			-				
			ct froi							
Subscription price	Nov	embe	er 201	.0)		_				
EGM approval date										
(if applicable) (dd/mm/yyyy))		(/ /)						
2. N/A			<u>,</u>			-				
C: 1 1 ('C1'-4-1)								-		
Stock code (if listed) Class of shares						-				
issuable (Note 1)										
Subscription price						- -				
EGM approval date										
(if applicable) (dd/mm/yyyy)		(/ /	١						
3. N/A						-				
				_					***************************************	
Stock code (if listed) Class of shares						-				
issuable (Note 1)										
Subscription price						<u>-</u>				
EGM approval date										
(if applicable) (dd/mm/yyyy)		(/ /)						
4. N/A			 			-				
7										
Stock code (if listed) Class of shares						-				
issuable (Note 1)										
Subscription price						_				
EGM approval date										
(if applicable) (dd/mm/yyyy)		(/ /	١						
(dd/IIIII) y y y y			· · ·			-	Total C. (Ordin	nary shares)	Nil	
							(Prefere	ence shares)	N/A	
							(1	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Award Plan (2010)	Nil	Nil
	1	
	1	
(13/09/2010)	1	
	-	
Ordinary shares (Note 1)		
2. N/A]	
	1	
	1	
	1	
shares (Note 1)	1	
Shares (Note 1)		
2 N/A		
3. <u>N/A</u>	-	
	-	
]	
	<u>'</u>	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IVA.	
	<u> </u>	

	Type of Issue	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A		100 100 100	
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		·					
		TOTAL PROPERTY CONTROL OF THE CONTRO	Class of shares issuable (Note 1)	N/A			
3.	Placing	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		444.00	Class of shares issuable (Note 1)	N/A		11-24 AV.	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		÷
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State (/ / Issue and allotment 5. Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) Issue and allotment 8. Consideration issue At price: currency date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (Note 1) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. Nil (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):
Submitted by: Mr. AU Shiu Leung, Alex
Title: Director (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.