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ASIA COMMERCIAL HOLDINGS LIMITED

冠亞商業集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 104)

POSITIVE PROFIT ALERT

Asia Commercial Holdings Limited (the “**Company**” or, together with its subsidiaries, the “**Group**”) makes this announcement pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors of the Company anticipates that the performance of the Group for the year ended 31 March 2017 would be improved considerably compared with the loss of the Group made for the previous year. Based on the unaudited consolidated management accounts of the Group for the year ended 31 March 2017 and relevant information available, the Group is expected to record a net profit for the year. The upturn in the Group’s overall performance is largely accounted for by the valuation gains on investment properties and the Group’s continued efforts to improve and to material extent did improve its operations and step up its costs-savings in terms of its rentals for the year.

The information in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2017 and other information currently available to the Company. The Company expects to announce the final results of the Group for the year ended 31 March 2017 on 28 June 2017. As this announcement is made for regulatory compliance purposes only, the shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company in the meantime.

By Order of the Board
Asia Commercial Holdings Limited
Eav Yin
Chairman

Hong Kong, 16 June 2017

As at the date of this announcement, the Board comprises Mr. Eav Yin (Chairman), Ms. Eav Guech Rosanna and Mr. Duong Ming Chi, Henry as executive directors, Mr. Lai Si Ming, Ms. Wong Wing Yue, Rosaline and Mr. Lee Tat Cheung, Vincent as independent non-executive directors.

* *For identification purposes only*