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ASIA COMMERCIAL HOLDINGS LIMITED

冠亞商業集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 104)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of the shareholders of Asia Commercial Holdings Limited (the “Company”) will be held at Shang, Qin & Han Room, Dynasty Club, 7th Floor, South West Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong on Monday, 13th September 2010 at 10:30 a.m. (or so soon thereafter as the annual general meeting of the Company convened at the same place and date at 10:00 a.m. shall have been concluded or adjourned), for the purpose of considering and, if thought fit, passing, with or without amendments, the following resolution which will be proposed as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT** conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of, and permission to deal in, any shares in the ordinary share capital of the Company (the “Shares”) to be issued pursuant to the awards as may be made by the Company pursuant to the rules of a share award plan entitled “Share Award Plan 2010” (the “Plan”), a copy of which is produced to the meeting marked “A” and signed by the Chairman of this meeting for the purpose of identification, and a summary of the provisions of which are set out in the circular of the Company dated the same date of the notice convening this meeting:

- (a) the Plan be and is hereby approved and adopted; and
- (b) the directors of the Company be and are hereby granted powers and authorities to issue, allot and deal with the Shares thereunder initially not exceeding, when aggregated with new Shares to be issued upon exercise of all options to be granted under any other share option scheme of the Company, ten percent (10%) of the

* *For identification purposes only*

Shares in issue on the date when this resolution is passed subject to subsequent refreshment and other limits and provisions as set out in the Plan, and to take such steps and do such acts and to enter into such transactions, arrangements and agreements as may be necessary or desirable to implement, administer and give full effect to the Plan and the transactions contemplated therein.”

By Order of the Board
Asia Commercial Holdings Limited
Au Shiu Leung, Alex
Executive Director and Company Secretary

Hong Kong, 25th August 2010

Registered Office:
Canon's Court,
22 Victoria Street,
Hamilton HM 12,
Bermuda

*Head Office and Principal
Place of Business:*
19th Floor,
9 Des Voeux Road West,
Hong Kong

Notes:

1. Any shareholder entitled to attend and vote at the meeting is entitled to appoint one or more separate proxies to attend and to vote instead of him. A proxy need not be a shareholder of the Company.
2. To be valid, a form of proxy in the prescribed form together with the power of attorney or other authority (if any) under which it is signed (or notarially certified copy thereof) must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time fixed for holding of the meeting or at any adjournment thereof.

As at the date hereof, the board of Directors of the Company comprises Mr. Eav Yin (Chairman), Mr. Eav Ming Keong, Kinson and Mr. Au Shiu Leung, Alex as executive directors, Mr. Lai Si Ming, Ms. Wong Wing Yue, Rosaline and Mr. Lee Tat Cheung, Vincent as independent non-executive directors.